

**MIMEDX GROUP, INC.**  
**ANNUAL MEETING OF**  
**SHAREHOLDERS**

**AUGUST 31, 2020**

Agenda

1. Call to Order
2. Proof of Notice
3. Determination of a Quorum
4. Business
  - a. Proposal 1 - The election of one Class III director;
  - b. Proposal 2 - Advisory approval of executive compensation (“*Say on Pay*”);
  - c. Proposal 3 - Advisory approval of the frequency of the shareholder vote on executive compensation (“*Say on Frequency*”);
  - d. Proposal 4 - Ratification of BDO USA, LLP as the Company’s independent registered public accounting firm.
5. Voting
6. Preliminary Results
7. Adjournment
8. Management Presentations
9. Shareholder Questions