

RTI SURGICAL HOLDINGS, INC.
AGENDA FOR ANNUAL MEETING OF STOCKHOLDERS

JULY 15, 2020

1. Welcome and Introductory Remarks
2. Introductions; Calling the Meeting to Order
3. Introduction of Secretary; Report on Quorum; Summary of Rules of Conduct and Voting Procedures
4. Opening of Polls; Introduction of Inspector of Elections
5. Business
 - Contemplated Transactions Proposal.
 - Transaction-Related Compensation Proposal.
 - Election of Directors Proposal.
 - Say-On-Pay Proposal.
6. Balloting; Adjournment of Meeting